

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
(Jointly Administered)  
-----X

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BedRok Securities LLC  
Name of Transferee

Oaktree Opportunities Fund VIII Delaware, L.P.  
Name of Transferor

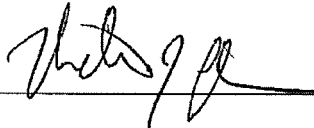
Name and Address where notices to transferee  
should be sent:

**BedRok Securities LLC**  
Attn: Rick Caplan  
555 Theodore Fremd Avenue  
Suite C-301  
Rye, New York 10580

Case No.: 08-13555  
Court Claim No.: 19173  
Amount of Claim Transferred: \$15,600,000.00  
Date Claim Filed: 9/18/2009  
Debtor: Lehman Brothers Special Financing  
Inc.

Name and Address where notices to transferor  
should be sent:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: January 28, 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”)  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (“Debtor”)  
Chapter 11 Case No. 08-13888 (JMP) (Jointly Administered under Case No. 08-13555)

Claim #: 19173

**Oaktree Opportunities Fund VIII Delaware, L.P.**, its successors and assigns (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**BEDROK SECURITIES LLC**

Attn: Rick Caplan  
555 Theodore Fremd Avenue  
Suite C-301  
Rye, New York 10580

its successors and assigns (“Buyer”), all right, title and interest in and to \$15,600,000.00 (the “Claim”) of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 19173 in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (Jointly Administered under Case No. 08-13555), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

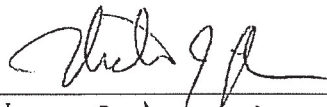
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim  
by its duly authorized representative dated *January 28, 2014*

**BEDROK SECURITIES LLC**

**OAKTREE OPPORTUNITIES FUND VIII  
DELAWARE, L.P.**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By:   
Name: *Rich Cohen*  
Title: *President*

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim  
by its duly authorized representative dated January 28, 2014 .


**BEDROK SECURITIES LLC**


By: \_\_\_\_\_  
Name:  
Title:

**OAKTREE OPPORTUNITIES FUND VIII  
DELAWARE, L.P.**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By:   
Name: Richard Ting  
Title: Authorized Signatory

By:   
Name: Mahesh Balakrishnan  
Title: Authorized Signatory